



BASIC FSA, HRA and HSA Administration

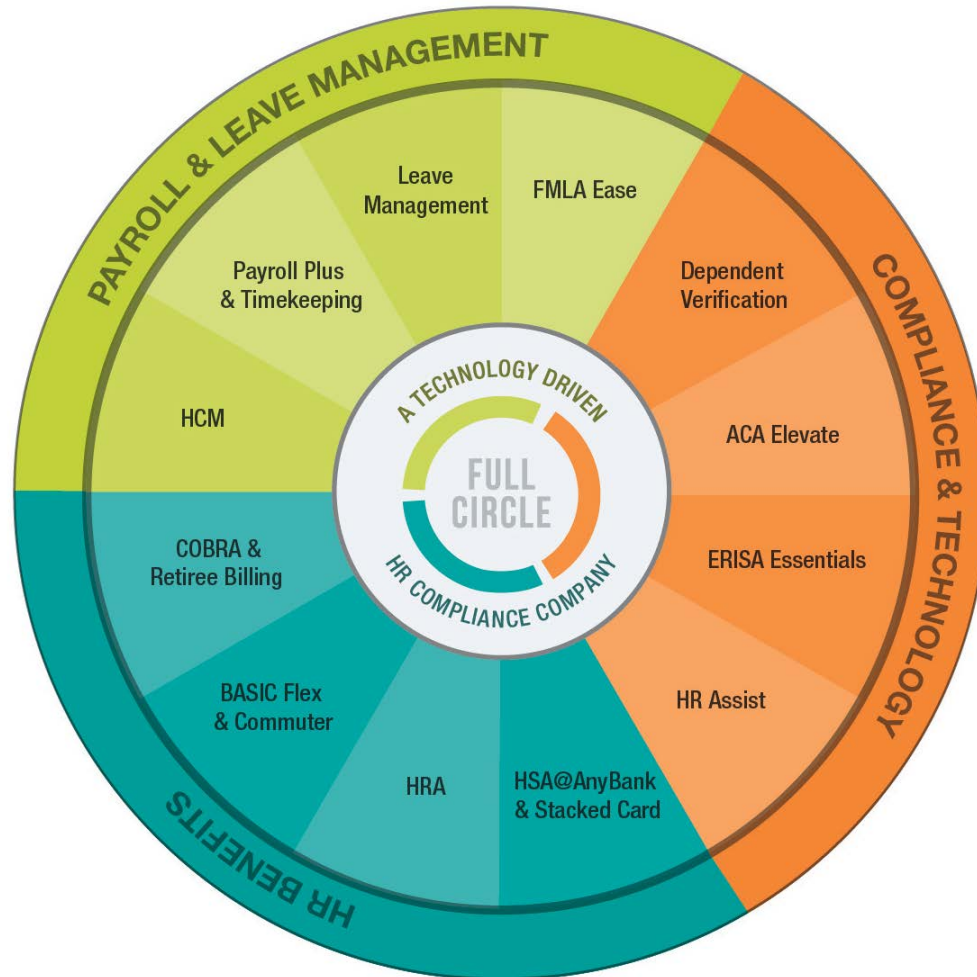
Presented by: Marisha Taylor, Regional Director



- HR Benefits
- Compliance
- Payroll & Leave

We're proud to offer a full-circle solution to your HR needs. BASIC offers collaboration, flexibility, stability, security, quality service and an experienced staff to meet your integrated HR, FMLA and Payroll needs.

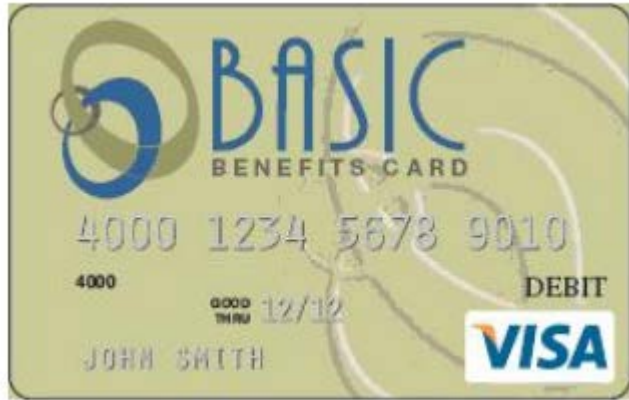
HR Solutions Come Full Circle



HR solutions should be simple.
Keep it BASIC.

BASIC's integrated HR solutions come full circle for employers nationwide. Consistently recognized as an Inc. 5,000 Fastest Growing Private Company, our expertise allows you to control costs, manage risks and improve staff focus and effectiveness.

Flexible Spending Account



Payments & Notifications Profile



I Want To...

[File A Claim](#)

Available Balance

2016 Medical Reimbursement: **\$915.00**

2016 Dependent Care Account: **\$183.00**

2016 Transit Reimbursement: **\$2,118.52**

Welcome

We're Making it Easy to Manage Your Healthcare Expenses [View More](#)

Message Center 1

! 1 repayment(s) totaling \$4.00 due for paid claims that were later denied

Quick View

Paid Claims By Category

Category	Amount
Child	\$505.00
Medical Reimbursement	\$75.00
Medical Services	\$14.00
Unspecified	\$8.00

Election Summary
01/01/2016-12/31/2016

Category	Amount
2016 Transit Reimbursement	\$2,118.52
2016 Dependent Care Account	\$183.00
2016 Medical Reimbursement	\$915.00

Multiple Participant Account Access



BASIC has made it easy for all types of participants to access their funds

Mobile App

Online Account

Live Customer Service

Secure Claims Upload

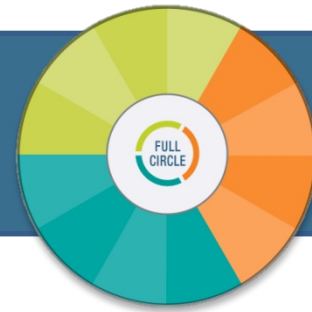
Toll Free Fax

Debit Card

Participant Notification



Participant Experience



Claims Submission

- Fax
- Secure Upload
- Mail
- Mobile App

Claims Turnaround

- 2 business day turnaround
- Mail or email communication on status

Payments

- Debit Card
- Direct Deposit
- Check

Included Debit Card



BASIC Provided Debit Card

Pay at the
Point of Sale

2 Cards
Provided

85% Auto
Adjudication
Rate

Re-occurring
Expenses

Timely
Notifications



Advanced Participant Technology



Mobile
App

Easy Account
Access

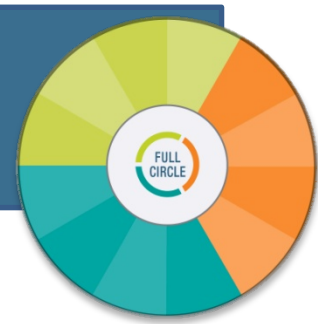
Secure Claims
Upload

Debit Card
Notification

Payment
Notification



Participant Online Access



Online Access

- Account Balances
- Notifications
- Payment Information
- Claims Upload
- Update Demographic Info
- Prior Year History

Home | Dashboard | Accounts | Tools & Support | Statements & Notifications | Profile

I Want To...

[File A Claim](#)

Available Balance

2016 Medical Reimbur...	\$915.00
2016 Dependent Care...	\$183.00
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Welcome

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Message Center 1

! 1 repayment(s) totaling \$4.00 due for paid claims that were later denied

Quick View

Paid Claims By Category

Category	Amount
Child	\$505.00
Medical Services	\$75.00
Unspecified	\$8.00
Dental	\$19.00

Election Summary
01/01/2016-12/31/2016

Category	Amount
2016 Dependent Care Account	\$500.00
Medical Reimbursement	\$0.00
2016 Transit Reimbursement	\$0.00

Employer Access



Online
Access

Multiple
Reports

Notifications

Check
Register

Participant
Account
Access

Eligibility
Management

[HOME](#) [REPORTS](#) [REQUESTS](#) [EMPLOYEES ▼](#) [PLANS](#) [RESOURCES](#) [LINKS ▼](#)

Last Login Date: 9/14/2016 12:53:59 PM CDT
Last Login Source: Employer Portal

Welcome, CS

Welcome to your benefits administration solution. View your plan details, access reports, manage employee information, and more!

Recently Created Reports

[Claims Reimbursement Notification \(N/A\)](#)

Created: 9/7/2016 | Detail Report | EXCEL

[Employer Contributions Notification \(9/2/2016\)](#)

Created: 9/2/2016 | Detail Report | PDF

[Employer Payment History Report \(8/1/2016 - 8/31/2016\)](#)

Created: 9/2/2016 | Detail Report | PDF

[Employer Contributions Notification \(9/1/2016\)](#)

Created: 9/1/2016 | Detail Report | PDF

[Employer Account Balance Report \(8/31/2016\)](#)

Created: 9/1/2016 | Detail Report | PDF

[View All Reports](#)

Employer Perks



Plan Document

SPD

Non-Discrim Testing

Account Manager

Enrollment Resources

Open Enrollment Wizard



Health Reimbursement Arrangement



100%
Employer
Funded

Flexible
Design

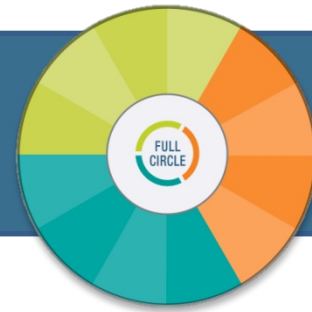
Pair with FSA
or HSA

Online Tools

Account
Manager

Plan Docs

Participant Experience



Quick Claims
Processing

Secure Claim
Upload

Coordination
with FSA

Online Tools

Debit Card
with certain
plan design

Customer
Support

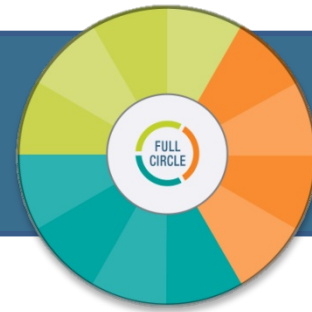
HSA Options



Stacked Card
Options

HSA
AnyBank

Stacked Card



Multi-Purse

- FSA
- HRA
- HSA

Coordination

- FSA/HRA
- FSA/HSA

Single Card

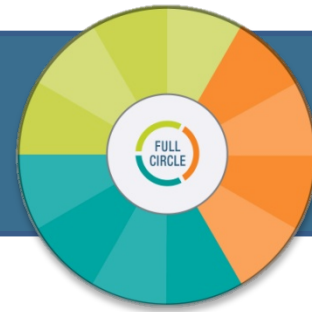
- One card for multiple buckets with BASIC



Stand Alone Option

- Choose your own bank or one of BASIC's Partners
- Allow Participants to contribute to already established accounts

BASIC's Award Winning Services



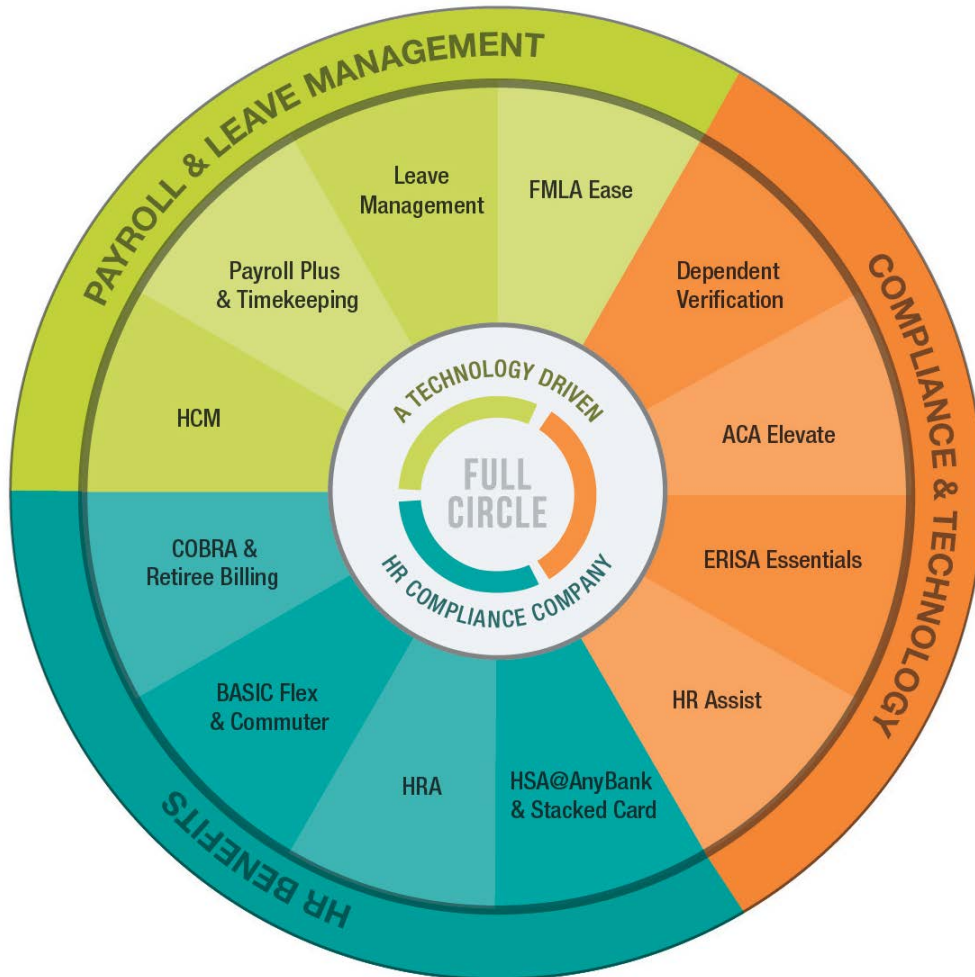
[Request a price quote or proposal for one or more of BASIC's services.](#)

- FMLA
- FSA / HRA / HSA
- COBRA
- Payroll & Timekeeping
- Absence Management

Learn more about BASIC's Employer Compliance Service

- ACA Reporting
- ERISA Compliance
- 5500 Reporting
- HR Assist

Contact Us

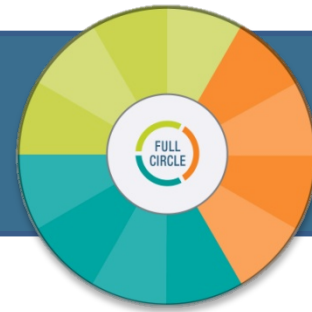


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Keep it BASIC.



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www.basiconline.com

Disclaimer



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