



Allocation	Active	Passive	
<b>Core Equity</b>			
US Large Cap	T. Rowe Price Dividend Growth	<b>PDGIX</b>	Vanguard 500 Index Admiral <b>VFIAX</b>
US Mid Cap	SEI Mid Cap	<b>SFDYX</b>	Vanguard Mid Cap Index Admiral <b>VIMAX</b>
US Small Cap	BlackRock Advantage Small Cap Core	<b>BDSKX</b>	Vanguard Small Cap Index Admiral <b>VSMAX</b>
International Developed	American Funds EuroPacific Growth	<b>AEPFX</b>	Vanguard Total Intl Stock Market Index <b>VTIAX</b>
International Emerging Mkts	JP Morgan Emerging Markets Equity	<b>JEMWX</b>	Vanguard Emerging Markets Stock Index Admiral <b>VEMAX</b>
<b>Core Fixed Income</b>			
Short Term	Thornburg Limited Term Income Instl	<b>THIIX</b>	
Core	PIMCO Total Return Instl	<b>PTTRX</b>	Vanguard Total Bond Index <b>VBTLX</b>
Multi-Sector	PIMCO Income I	<b>PIMIX</b>	
TIPS	Vanguard Inflation-Protected Secs Admiral	<b>VAIPX</b>	
<b>Other</b>			
Real Estate	Nuveen Real Estate Securities	<b>FARCX</b>	
<b>Target-Retirement</b>			
			Vanguard Target Retirement Income <b>VTINX</b>
			Vanguard Target Retirement 2020 <b>VTWNX</b>
			Vanguard Target Retirement 2030 <b>VTHRXX</b>
			Vanguard Target Retirement 2040 <b>VFORX</b>
			Vanguard Target Retirement 2050 <b>VFIFX</b>
			Vanguard Target Retirement 2060 <b>VTTSX</b>
<b>Target-Risk</b>			
			Vanguard LifeStrategy Conservative Growth <b>VSCGX</b>
			Vanguard LifeStrategy Moderate Growth <b>VSMGX</b>
			Vanguard LifeStrategy Growth <b>VASGX</b>

**Spectrum of Investments**

**BASIC Health Savings Account Investment Options – Classification Overview**

← More inflation risk / less investment risk		More investment risk / less inflation risk →			
SHORT TERM BOND	BOND	BALANCED - RISK BASED	DOMESTIC EQUITIES	INTERNATIONAL EQUITY	SPECIALTY/OTHER
Thornburg Limited Term Income	PIMCO Total Return I Vanguard Total Bond Index PIMCO Income I Vanguard Inflation Protected Securities Adm	Vanguard LifeStrategy Conservative Growth Vanguard LifeStrategy Moderate Growth Vanguard LifeStrategy Growth	<b>Large Cap Core</b> T. Rowe Price Dividend Growth Vanguard 500 Index <b>Mid Cap Core</b> SEI Mid Cap Vanguard Mid Cap Index <b>Small Cap Core</b> BlackRock Advantage Small Cap Core Vanguard Small Cap Index	American Funds EuroPacific Growth Vanguard Total International Index JP Morgan Emerging Markets Equity Vanguard Emerging Markets Index	Nuveen Real Estate Securities

**Target Date Retirement Funds**

**Vanguard Target Retirement Income / 2020 / 2030 / 2040 / 2050 / 2060**

Seeks to provide growth of capital and current income consistent with the investor's time horizon.  
 Easy to use fund-of-funds structure that holds a portfolio of diversified stock, bond (including inflation-protected securities), and short-term reserves funds.  
 Automatically carries out investment selection, asset allocation, and rebalancing through retirement.  
 Investors may choose to invest in one or more of the Target Retirement Funds. Each are based on an asset allocation strategy designed for investors planning to retire in or within a few years of the target maturity year.

**All HSA Investments are offered by prospectus only. Past performance of investments is no indication or assurance of future performance. All investments involve risk. Investment returns and principal value will fluctuate and investor's shares, when redeemed, may be worth more or less than their original cost. Investors should read the Prospectus carefully before investing. Prospectuses contain important information regarding the fund's investment objective, risks, charges, and expenses.**