





September 8th, 2021

COVID-19 Vaccinations
Legal and Practical Considerations
for Employers



Presentation By:
Christine Thelen
Shareholder

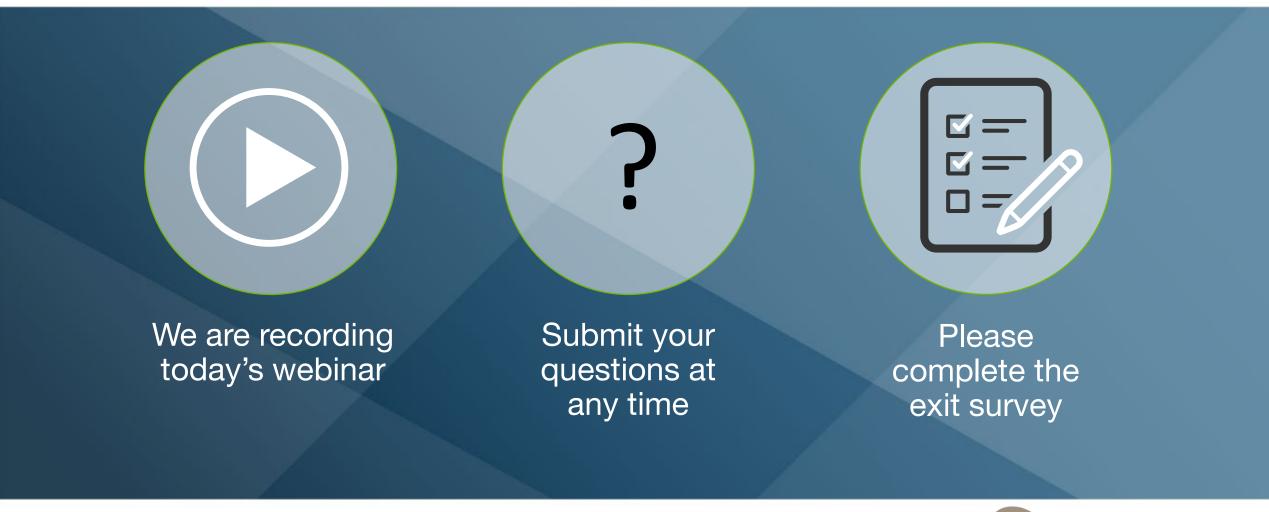


Presentation By:

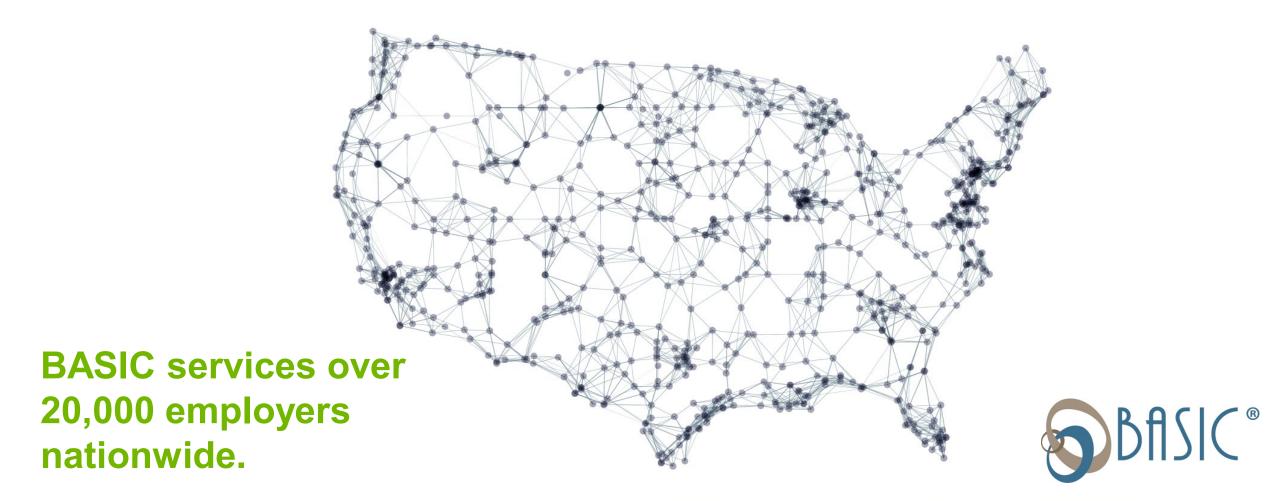
Mike Kitson

Shareholder

Before We Begin



Coast to Coast Administration



Technology Driven HR Solutions to Take Your Company Further

Suite of HR Benefits, Payroll and Leave Management, and Compliance solutions offered individually or bundled.



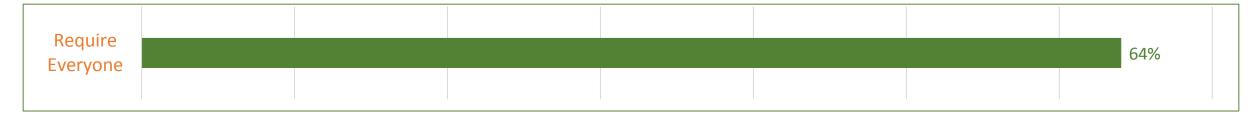
Approaches to Vaccination Policies

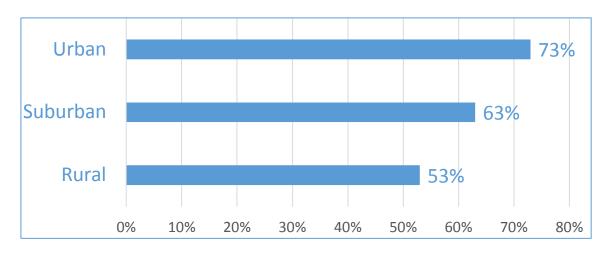
- Mandatory Vaccination for All
- Mandatory Vaccination for Those in the Workplace ("Quasi-Mandatory")
- Voluntary Vaccination



Attitudes About Vaccine Mandates

Should the Government mandate vaccination?





The COVID States Project #58: High public support for mandating vaccines (https://osf.io/6wcn9/)
June/July 2021



Attitudes About Vaccine Mandates

Vaccine Eligible, Unvaccinated Respondents

- 14.9% Unlikely to Get Vaccinated
- 4.5% Somewhat Unlikely to Get Vaccinated



Mandatory and Quasi-Mandatory Vaccination



Impact on Your Workforce

- Politically polarizing issue
- Misinformation
- Employees are facing pandemic fatigue
- The newness of the vaccine is a concern for many
- Demographics such as race, age, and family planning could impact willingness to get vaccine



Surveying Your Employees

- You can ask if an employee is vaccinated
- Do not ask why they are not getting vaccinated



Legal Consideration

Issues related to vaccine approval status

State laws mandating or prohibiting vaccination

Legal risks related to the ADA and state-equivalent laws

Pay and paid time off

OSHA

Workers Comp

Unions



> FDA Approval Status

Full FDA Approval

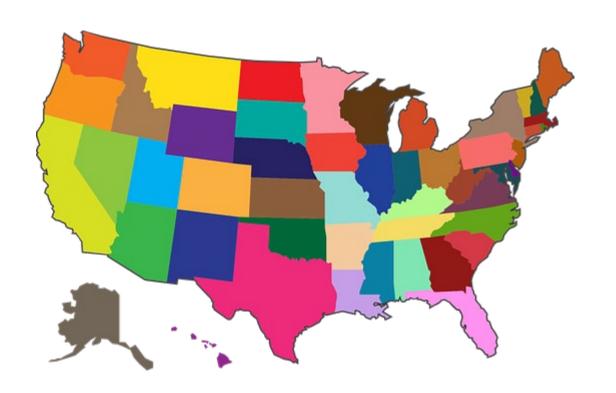
Pfizer = Approved August 23, 2021

Moderna = Application Submitted

J & J = Partially Submitted



State Laws



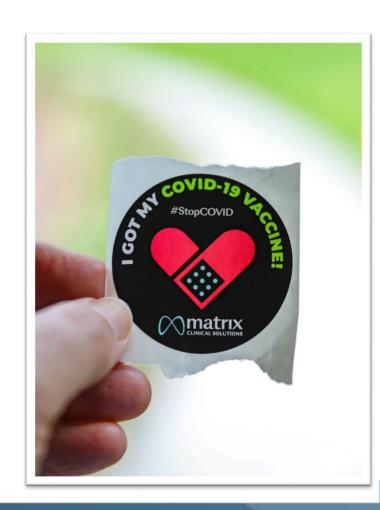
- Some states are requiring vaccines for state employees, healthcare workers, and educators
- Others are requiring certain workers be vaccinated or subject to regular testing
- Most have no requirements
- Others, like Montana, prohibit employers from imposing a vaccination requirement

- May require all employees physically entering the workplace to be vaccinated
 - Regardless of whether the employer administers the vaccine
 - Must provide reasonable accommodations for medical conditions and religious beliefs
 - Must avoid discrimination and disparate treatment
- Recommend exception for 100% remote workers



Vaccine Verification

- CAN ask employees if they have been vaccinated
- Requesting proof is not a disability-related inquiry
 - BUT, subsequent questions like why an employee did not receive a vaccination must be "job related and consistent with business necessity"
 - Must maintain appropriate confidentiality of the information
- Collecting this information can help assess whether to mandate vaccinations for some or all, and to satisfy direct threat analysis



Vaccine Administration/Pre-Screening Questions

- A COVID-19 vaccination is not a "medical examination"
 - BUT- pre-screening questions may implicate ADA
 - If employer, or third party hired by the employer, administers vaccine, must show that pre-screening questions are "job related and consistent with business necessity"
 - What is "job related" and "business necessity"?
 - Employee who does not answer questions and therefore does not receive the vaccine "will pose a direct threat to the health or safety of her or himself or others"
- If employee receives a mandatory vaccine from a third party that does not have a contract with the employer, these requirements do not apply

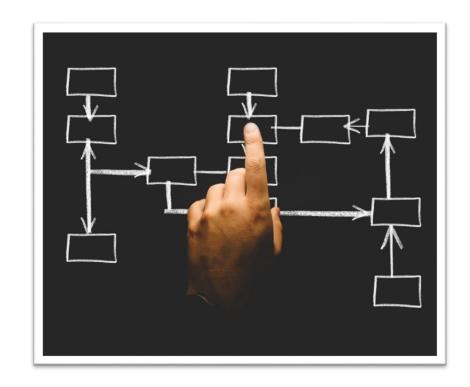
Reasonable Accommodations

- Reasonable accommodations must be provided for employees with disabilities and closely held religious beliefs that prevent them from being vaccinated
- Cannot exclude employees from the workplace, or take any other action, unless there is no way to provide a reasonable accommodation absent undue hardship
- If direct threat, can exclude employee from the workplace, BUT this does not mean employee can be terminated



> The Interactive Process

- Gather information using form
 - Can continue to exclude from workplace until decision is made
- Discuss request with employee
 - Only ask for clarifications if needed
- Consider possible accommodations
- Decide what, if any, accommodation to provide
- Document process with letter request and form, (2) mentioning conversations had,
 (3) stating decision made, and for decision



Reasonable Accommodation For Medical Reasons



- Subject to state law, may require documentation from a health care provider
 - Recommend COVID-19 specific form
- Should rely on health care professional's advice
- Can require vaccine if:
 - There is a direct threat and no reasonable accommodation reduces that threat, or
 - The accommodation causes undue hardship to the employer ("an action requiring significant difficulty or expense")
- Must go through the motions even if you know reasonable accommodations are not available

Reasonable Accommodation For Religious Reasons

- Religion is broadly defined as "all aspects of religious observance and practice as well as belief"
 - New or uncommon beliefs
 - Beliefs not part of a formal church or sect, only subscribed to by a small number of people
 - Can seem illogical or unreasonable to others
 - Can be "religious" even if the employee is affiliated with a religious group that does not espouse the same beliefs, observances, or practices, or if few or no other people adhere to the same beliefs
- Must be a "sincere and meaningful" belief



Reasonable Accommodation For Religious Reasons



- Assume that a request is based on sincerely held religious belief
- Can request supporting documentation if:
 - Have a "bona fide doubt" or an "objective basis" for questioning the religious nature or sincerity of the belief
 - Verification from a third party does not have to come from a clergy member or fellow congregant; a first-hand explanation may be sufficient
- Can require vaccination if no reasonable accommodation can be provided without undue hardship to the employer ("more than a de minimis" cost or burden)

Examples of Religious Exemption Requests



- Pro-life beliefs
- Avoidance of medical intervention
- "God told me"

Examples of Reasonable Accommodations

- Reassignment to more isolated work location
- Enhanced PPE
- Regular COVID-19 testing
- Telework
- Reassignment to open position



Pay and Paid Time Off For Getting Vaccinated

Likely must pay current employees for time spent getting a mandatory vaccine;
 include in overtime calculations

- OSHA recommends granting paid time off to get vaccinated and recover from vaccinations
 - OSHA Healthcare standards suggest 4 hours per shot to schedule, travel, and receive vaccination; 8 hours per shot for side effects from vaccination
- American Rescue Plan tax credits
 - Up to 10 days of paid leave to obtain and recover from a COVID-19 vaccination
 - Applies to employers with fewer than 500 employees
 - April 1, 2021-September 30, 2021
 - Must provide time off for other reasons



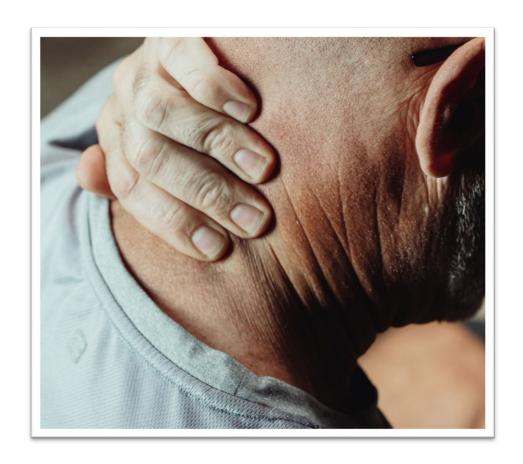
OSHA

- General Guidance
 - Suggests requiring vaccination or regular COVID-19 testing – in addition to mask wearing and physical distancing
 - Recommends more strenuous safety precautions for unvaccinated employees
 - Do not need to report reactions to vaccine
- Guidance exists for specific industries
- Healthcare has more onerous <u>required</u> standards



https://www.osha.gov/coronavirus/safework

Worker's Compensation



 Employees who become ill due to employermandated vaccines could file a worker's compensation claim

Collective Bargaining

- Employers with unions would likely have to engage in bargaining before implementing mandatory COVID-19 vaccinations
- Beware of "effects" issues
- Important to have buy-in from unions



Consequences For Employees Who Do Not Get Vaccinated



- Employers who adopt mandatory policies must be prepared to deal with employees who refuse to be vaccinated and don't qualify for an accommodation
- Consider leave for employees who:
 - Are making efforts to get vaccinated
 - Are making efforts to seek an exemption
- All others: Leave or termination?
 - Consider other state or local laws before termination
 - Consider leave to maintain relationship with employee

Testing Alternative

- Must pay for testing time and costs
- ADA/State equivalent laws apply
 - COVID-19 testing is a medical exam
 - Allowed if employee's presence in the workplace poses a direct threat to others
 - EEOC says testing administered consistent with current CDC guidance will meet the ADA's standard
- Confidential medical records and information



Voluntary Vaccination



Legal Considerations

(subject to state laws)

ADA/state equivalent laws not implicated, unless employer administers the vaccine

Not required to pay for time related to getting vaccine or provide paid time off

OHSA guidance is still just guidance, but wise to follow

Worker's compensation likely not triggered for vaccinerelated illnesses

Union bargaining likely not required, but good to get their buy-in

Some incentives allowed



> Types of Incentives

- Money
- Education
- Encouragement and excitement
- Easy access to vaccination
- Time off for vaccination and related illness
- Group goals



Incentive Programs

- Incentives for Reporting
 - EEOC says employers may offer an incentive to voluntarily provide documentation or confirmation of a vaccination
- Incentives to Get Vaccinated
 - EEOC say employers can provide incentives so long as it is "not so substantial as to be coercive"
 - Does not apply if an employer offers incentives to confirm that they received a voluntary vaccination from a third-party provider

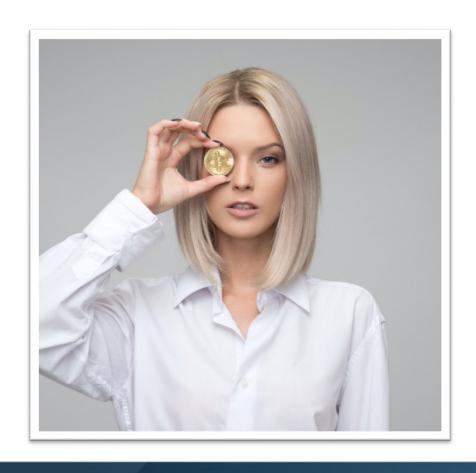


Differing Views on the Efficacy of Money Incentives

- Lack of data on the "appropriate" amount for an effective incentive
 - Common employer incentive = \$100 -\$200
- High incentive amounts can cause potential participants to perceive higher level of risk



Incentive Programs



- Providing an incentive could be treated as a non-discretionary bonus under the FLSA
 - Non-discretionary bonuses must be included in regular rate of pay when calculating OT
 - Result: In the pay period where the vaccination incentive is paid, there would have to be an adjustment to the employee's regular rate of pay

Before Q&A



HRCI/SHRM certificate is in the handout section



Receive an email tomorrow with the certificate & recording



Please complete the exit survey



QUESTIONS





Mike Kitson
SHAREHOLDER
206.223.7081
kitsonm@lanepowell.com



Christine Thelen
SHAREHOLDER

503.778.2139
thelec@lanepowell.com



Request a Proposal

For you or your client at this link: https://www.basiconline.com/request-a-proposal/

BASIC Sales 888-602-2742

THANK YOU

View our current webinar schedule at www.basiconline.com/webinar.



Disclaimer

This presentation is designed to provide accurate information in regard to the subject matter covered. It is provided with the understanding that BASIC is not engaged in rendering legal or other professional services. If legal advice or other expert assistance is required, the services of a competent attorney or other professional person should be sought. Due to the numerous factual issues which arise in any human resource or employment question, each specific matter should be discussed with your attorney.