COBRA Employer Notice of Qualifying Event - Takeover

For fastest processing, submit this form online via support request. You may also use one of the following methods:	Fax	Mail
	608-245-3623	BASIC, PO Box 14015 Madison, WI 53708-0015

Data must be received by the 15th of the month prior if administration is to begin on the first day of the following month.

CLIENT/EMPLOYER INFORMATION

Client/Employer Name:			
Division:		Employer ID (12-digit):	
Client/Employer Email:		Client/Employer Phone:	

PARTICIPANT INFORMATION

Employee's First Name:		MI:		Last Name:	
Participant's First Name: *(if different than Employee)*		MI:		Last Name:	
SSN: *(Only enter if BASIC will perform Carrier Notification services.)*				Date of Birth:	
Gender:	☐ Female ☐ Male ☐ Other			Marital Status:	☐ Married ☐ Single

Primary Address:	Address 1:				Apt:	
	Address 2:					
	City:					
	State:		ZIP Code:		+4:	

QUALIFYING EVENT INFORMATION

If the above is a current COBRA enrollee, please provide:			
Qualifying Event Date:		Date Initial COBRA Enrollment Kit Sent:	
COBRA Start Date:		Date Premium Paid To: *("Paid to" date will equal Plan Start Date unless premiums have been paid into the future.)*	
Select one of the following QE Types:	☐ Involuntary termination of employment ☐ Cessation of dependent status ☐ Death of employee ☐ Divorce or legal separation from employee	☐ Voluntary termination of employment ☐ Reduction in hours of employment ☐ Start of employer bankruptcy proceeding	

****Continued Page 2****

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PLAN INFORMATION

Indicate the level of coverage for each plan the participant is enrolled in currently:						
Coverage Type:	**Name and Option of Benefit Plan** e.g., PPO or HMO *(if applicable)*	**PQB Only**	**PQB & Spouse**	**PQB & 1 Child**	**PQB & Family**	**PQB & Children**
HEALTH						
DENTAL						
VISION						
OTHER:						

FSA Annual Election Amount:		Claims Paid To Date:	
Employee Contribution:		FSA Plan Year End Date:	

DEPENDENTS COVERED

LAST NAME	FIRST NAME	RELATIONSHIP TO INDIVIDUAL	DATE OF BIRTH	GENDER	SSN *(only enter if BASIC will perform Carrier Notification services)*

SUBMITTED BY

Print Name **Title**

Signature **Date**

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